

# Heart of Gold

## Letter of Intent for an Estate Gift



As evidence of my/our desire to provide a legacy of support to the Ronald McDonald House Charities, Upper Midwest, I/we hereby inform the Ronald McDonald House Charities, Upper Midwest that I/we have made a provision for a gift to RMHC-UM in my/our estate plans. I/We understand that this commitment is revocable and can be modified by me/us at any time.

\_\_\_\_\_  
Name(s) as you would like to be recognized

\_\_\_\_\_  
Address City State Zip

(\_\_\_\_\_) \_\_\_\_\_ (\_\_\_\_\_) \_\_\_\_\_  
Phone Cell

\_\_\_\_\_  
Email addresses

It is my/our intent to include Ronald McDonald House Charities, Upper Midwest in my/our estate plans through:

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Will                                  | <input type="checkbox"/> Retirement Plan Assets  | <input type="checkbox"/> Life Insurance Policy                        |
| <input type="checkbox"/> Living or Charitable Remainder Trusts | <input type="checkbox"/> Charitable Gift Annuity | <input type="checkbox"/> Designated beneficiary of retirement account |
|  | <input type="checkbox"/> Other _____             |   |

**Optional:** I/we wish to inform the Ronald McDonald House Charities, Upper Midwest, for long-term planning purposes only, that as of this date, the value of my/our gift is: \$\_\_\_\_\_. *If your gift is a percentage of your estate, please indicate the approximate present value of that percentage.* I/we understand that, by stating an amount, my/our estate is not legally bound by this statement and I may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion. *For legal purposes, the 501 c 3 Tax ID is 41-1313107.*

It is our intention that your wishes be honored. It is my/our desire that this gift be used to benefit the following:

- |   |   |
|---|---|
| <input type="checkbox"/> Where the need is the greatest | <input type="checkbox"/> RMH – Oak Street                               |
| <input type="checkbox"/> Endowment                      | <input type="checkbox"/> RMH – Inside Children’s MN – Minneapolis       |
| <input type="checkbox"/> General Operating Funds        | <input type="checkbox"/> RM Family Room inside Gillette – St. Paul      |
| <input type="checkbox"/> Other _____                    | <input type="checkbox"/> RM Family Room inside Children’s MN – St. Paul |
|   | <input type="checkbox"/> RMH Northland in Duluth                        |

Please enroll me/us in the **Heart of Gold Club**:

- Feel free to publish my/our name(s) among your lists of Heart of Gold Club members and place a tile on the Heart of Gold Wall in the Donor Atrium. *This serves as a motivation for others to leave a future gift to benefit the Ronald McDonald House Charities, Upper Midwest. The amount of your gift is not published.*
- Please list me/us as \_\_\_\_\_
- Please make my gift anonymous until after my death.

\_\_\_\_\_  
Date Donor’s signature

\_\_\_\_\_  
Date Donor’s signature